

101 – 1601 Buffalo Place
Winnipeg, MB R3T 3K7
www.ctsinc.mb.ca
Fax: (204) 942-1428
Phone: (204) 949-0533



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HOME CARE ASSESSMENT FORM

NAME: _____

DATE: _____

CTS#: _____ DOB: _____

THERAPIST: _____

ADDRESS: _____

P1 P2 P3 T/L

PHONE #: _____

- ☐ 2 Client Identifiers confirmed
☐ H.C. Identification Record completed
☐ Client consent/assent received
☐ CTS Confidentiality Handout provided

PHIN: _____ MHSC: _____

DOCTOR: _____

CASE COORDINATOR: _____

In attendance: _____

NEXT OF KIN / CONTACT: _____

REASON FOR REFERRAL: _____

DIAGNOSIS AND MEDICAL HISTORY: _____

Height: _____

Weight: _____

HOME ENVIRONMENT

- ☐ House: ☐ Bungalow ☐ 1.5-Story ☐ 2-Story ☐ Duplex ☐ Split ☐ Bi-Level ☐ Owned
☐ Condo ☐ Apartment ☐ Assisted Living ☐ Group Home ☐ Retirement Residence ☐ 55+ ☐ Rented

Bedrooms: _____ ☐ Hard Flooring _____

Bathrooms: _____ ☐ Carpet _____

Access: ☐ Stairs _____ ☐ Railing(s) _____

☐ Ramp _____ ☐ Lift / Elevator _____

Indoor Stairs: _____

Lives With: _____

SUPPORTS AND FUNDING

☐ HOME CARE / ☐ SFMC / ☐ PRIVATE _____ ☐ DIALYSIS _____

☐ AM _____

☐ AGENCY _____

☐ Lunch _____

☐ PGT _____

☐ Supper _____

☐ NIHB _____

☐ HS _____

☐ Respite _____

☐ NURSING _____ ☐ EIA _____

☐ OTHER _____

COMMUNICATION AND COGNITIVE STATUS

- ☐ English ☐ Alert ☐ Vision impaired ☐ Eyeglasses
☐ Other Language ☐ Oriented ☐ Hearing Impaired ☐ Hearing Aids: ☐ Bilateral ☐ Left ☐ Right
_____ ☐ Able to Follow Directions ☐ Lifeline: ☐ Bracelet ☐ Necklace

CLIENT NAME: _____

PHIN: _____

PHYSICAL STATUS

SKIN INTEGRITY:

☐ Intact

☐ Stage 1

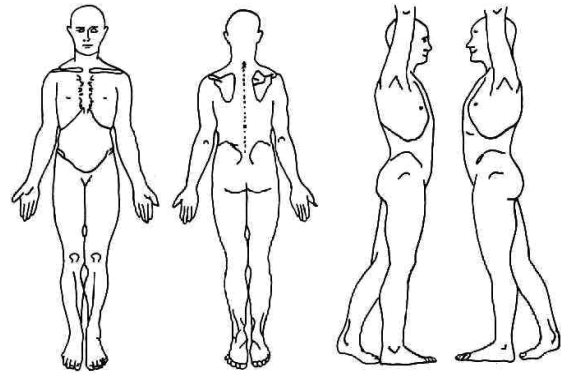
☐ Stage 2

☐ Stage 3

☐ Stage 4

☐ Unstageable

History of skin breakdown: ☐ No ☐ Yes _____

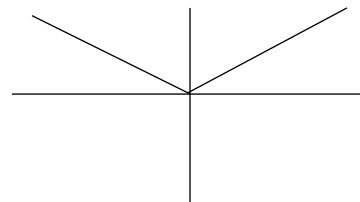


JOINT	Left	Right
Shoulders		
Elbows		
Wrists		
Hips		
Knees		
Ankles		

UPPER EXT: _____

SPINE: _____

LOWER EXT: _____



PAIN / SWELLING: _____

BRACES / SPLINTS: _____

RESPIRATORY STATUS:

☐ SOBOE

☐ O2 _____ L

☐ BIPAP

☐ CPAP _____

CLIENT NAME: _____

PHIN: _____

FUNCTIONAL STATUS**MOBILITY**

Ambulation	Gait: <input type="checkbox"/> Unaided <input type="checkbox"/> Cane (standard / quad) <input type="checkbox"/> Walker (standard / 2ww / 4ww / gutter)				
Balance	Standing balance: <input type="checkbox"/> Steady <input type="checkbox"/> Inconsistent <input type="checkbox"/> Unsteady <input type="checkbox"/> Requires support		Fall History		
	Berg Balance:				
Stair Management					
Wheelchair	<i>Funder</i>	<i>Type</i>	<i>Model & Seating</i>	<i>Propulsion</i>	<i>Client:</i>
	<input type="checkbox"/> MWP <input type="checkbox"/> NIHB <input type="checkbox"/> Private <input type="checkbox"/> Other:	<input type="checkbox"/> Manual <input type="checkbox"/> Power <input type="checkbox"/> Tilt <input type="checkbox"/> Scooter <input type="checkbox"/> Trans.Ch	<i>W/C dimensions</i> SW: SD: STFH: BH:	<input type="checkbox"/> Assisted <input type="checkbox"/> Partially Ind. <input type="checkbox"/> Independent <input type="checkbox"/> Hands <input type="checkbox"/> Feet	Hips: Thigh: Leg: Back:
	Concerns:				

TRANSFERS / ENVIRONMENT

General Transfer Information	<input type="checkbox"/> Independent <input type="checkbox"/> Supervision <input type="checkbox"/> 1-assist <input type="checkbox"/> 2-assist	<input type="checkbox"/> Standing <input type="checkbox"/> Sliding	<input type="checkbox"/> Transfer belt <input type="checkbox"/> Sliding board <input type="checkbox"/> Pole / rail	<input type="checkbox"/> Sit-Stand lift <input type="checkbox"/> Floor lift <input type="checkbox"/> Standard <input type="checkbox"/> Advance	<input type="checkbox"/> Overhead lift <input type="checkbox"/> Pressure fit <input type="checkbox"/> Ceiling mount <input type="checkbox"/> Wall mount <input type="checkbox"/> Free standing	<i>Slings</i> Size: Model: Quantity:
Tub	<i>Type</i> <input type="checkbox"/> Shower <input type="checkbox"/> Bath <input type="checkbox"/> Curtain <input type="checkbox"/> Sliding doors <input type="checkbox"/> Stand-alone <input type="checkbox"/> Wheel-in <input type="checkbox"/> Full surround <input type="checkbox"/> Tile surround	<i>Equipment</i> <input type="checkbox"/> Bath Seat (back / no back) <input type="checkbox"/> TTB <input type="checkbox"/> Bath board <input type="checkbox"/> Bath lift <input type="checkbox"/> Commode <input type="checkbox"/> Built-in / flip down <input type="checkbox"/> HSHS <input type="checkbox"/> Non-slip mat	<i>Location</i> <input type="checkbox"/> Main bath <input type="checkbox"/> Ensuite <input type="checkbox"/> Other <input type="checkbox"/> Clamp-on rail <input type="checkbox"/> Transfer pole <input type="checkbox"/> Grab bars:	<i>Transfer / Hygiene care</i> <input type="checkbox"/> Unable/declined <input type="checkbox"/> Not assessed		
Toilet	<i>Type</i> <input type="checkbox"/> Standard toilet (round/elongated) <input type="checkbox"/> Commode <input type="checkbox"/> Bariatric <input type="checkbox"/> Wheeled <input type="checkbox"/> Stationary <input type="checkbox"/> WRHA <input type="checkbox"/> Private	<i>Equipment</i> <input type="checkbox"/> RTS <input type="checkbox"/> OATB <input type="checkbox"/> Clamp-on tub rail <input type="checkbox"/> Grab bars:	<i>Location</i> <input type="checkbox"/> Main bath <input type="checkbox"/> Ensuite <input type="checkbox"/> Bedside <i>Method</i> <input type="checkbox"/> Catheter <input type="checkbox"/> Tabbed brief <input type="checkbox"/> Pull-up brief <input type="checkbox"/> Pads	<i>Transfer / Hygiene care</i> <input type="checkbox"/> Unable/declined <input type="checkbox"/> Continent <input type="checkbox"/> Incontinent <input type="checkbox"/> Not assessed <input type="checkbox"/> Brief changes:		
Bed	<i>Type</i> <input type="checkbox"/> Etude bed <input type="checkbox"/> Other WRHA <input type="checkbox"/> Standard bed <input type="checkbox"/> Private adjust. Mattress:	<i>Equipment</i> <input type="checkbox"/> Bed rail – x. <input type="checkbox"/> 1/4 <input type="checkbox"/> 1/2 <input type="checkbox"/> 3/4 <input type="checkbox"/> Transfer pole <input type="checkbox"/> Trapeze bar <input type="checkbox"/> Repositioning sling <input type="checkbox"/> TSS <input type="checkbox"/> Sliders	<i>Sleeps</i> <input type="checkbox"/> Alone <input type="checkbox"/> With partner <input type="checkbox"/> Left side of bed <input type="checkbox"/> Right side of bed (supine perspective) <input type="checkbox"/> Overbed table	<i>Transfer / Mobility</i> <input type="checkbox"/> Unable/declined <input type="checkbox"/> Not assessed Legs in/out: Left roll: Right roll: Shift: Move up: Lie to Sit: Sit to Lie: Sit to stand: Stand to sit:		
Chair / Sofa	<input type="checkbox"/> Lift chair <input type="checkbox"/> Unable/declined <input type="checkbox"/> Not assessed					

ADL / IADL					
Medications	<input type="checkbox"/> Independent <input type="checkbox"/> Assisted <input type="checkbox"/> Locked	<input type="checkbox"/> Blister Pack <input type="checkbox"/> Dosette <input type="checkbox"/> Bottles	Notes:		
Dressing	<input type="checkbox"/> Independent <input type="checkbox"/> Assisted	Notes:	Top:	Bottoms:	Socks / shoes:
Grooming / Hygiene	<input type="checkbox"/> Independent <input type="checkbox"/> Assisted	<input type="checkbox"/> Own dentition <input type="checkbox"/> Dentures – full / part.	Other: (e.g. oral hygiene, hair, shaving, deodorant, make-up, etc.)		
Feeding	<input type="checkbox"/> Independent <input type="checkbox"/> Assisted <input type="checkbox"/> Set-up only	Notes:			
Meal Preparation <input type="checkbox"/> Independent <input type="checkbox"/> Microwave <input type="checkbox"/> Oven/stove <input type="checkbox"/> Toaster <input type="checkbox"/> Kettle <input type="checkbox"/> Assisted <input type="checkbox"/> Home Care <input type="checkbox"/> Family/friend <input type="checkbox"/> Facility <input type="checkbox"/> BMP			Groceries <input type="checkbox"/> Independent <input type="checkbox"/> In-store <input type="checkbox"/> Online <input type="checkbox"/> Assisted		
Housekeeping <input type="checkbox"/> Independent <input type="checkbox"/> Assisted <input type="checkbox"/> H.C. <input type="checkbox"/> Facility <input type="checkbox"/> Family/friend			Laundry <input type="checkbox"/> Independent <input type="checkbox"/> Assisted <input type="checkbox"/> H.C. <input type="checkbox"/> Facility <input type="checkbox"/> Family/friend		
Banking	<input type="checkbox"/> In person – independent <input type="checkbox"/> Assisted <input type="checkbox"/> Online/telephone				
Transportation	<input type="checkbox"/> Own vehicle <input type="checkbox"/> Taxi <input type="checkbox"/> Public Transit <input type="checkbox"/> Family/friend vehicle <input type="checkbox"/> Accessible taxi <input type="checkbox"/> Transit Plus				

- ☐ Supervise To/From Lie-Sit
- ☐ Supervise Transfer
- ☐ Supervise Sliding Board
- ☐ Supervise Walking
- ☐ Supervise Walking w Aid
- ☐ Supervise Toilet Transfer
- ☐ Supervise In/Out Bath
- ☐ Move Client in Wheelchair
- ☐ Supervise Stairs

- ☐ 1A Walking w Belt
- ☐ 1A Walking w Belt & Aid

- ☐ 1A To/From Lie-Sit
- ☐ 1A Sliding Board w Belt
- ☐ 1A Transfer w Belt
- ☐ 1A S-S Lift
- ☐ 1A Floor Lift
- ☐ 2A Floor Lift
- ☐ 1A Overhead Lift
- ☐ 2A Overhead Lift

- ☐ 1A Bed Position w Sliders
- ☐ 2A Bed Position w Sliders

- ☐ 1A On/Off Toilet w Belt
- ☐ 1A On/Off Toilet w S-S Lift
- ☐ 1A On/Off Toilet w FI Lift
- ☐ 2A On/Off Toilet w FI Lift
- ☐ 1A On/Off Toilet w Overhead
- ☐ 2A On/Off Toilet w Overhead

- ☐ 1A On/Off Bath Seat w Belt
- ☐ 1A On/Off Bath Bench w Belt
- ☐ 1A On/Off Bath Board w Belt
- ☐ 1A On/Off Bath Lift w Belt
- ☐ 1A In/Out Tub w Overhead
- ☐ 1A In/Out Shower w Sh Chair
- ☐ 1A Legs In/Out Tub

ADDITIONAL INFORMATION:

INTERVENTION / ACTION: ☐ Discharged

NAME: _____

CTS#: _____ DOB: _____

ADDRESS: _____

PHONE #: _____

PHIN: _____ MHSC: _____

THERAPIST SIGNATURE: _____
