



**Application for Occupational Therapy Services**

**APPLICANT INFORMATION:**

Name: \_\_\_\_\_  
(surname) (given names)

Address: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell / Alt #: \_\_\_\_\_ Email: \_\_\_\_\_

DOB: \_\_\_\_\_ Age: \_\_\_\_\_  M  F  R  L  
(d/m/y) (dominant hand)

MHSC #: \_\_\_\_\_ PHIN #: \_\_\_\_\_ EIA #: \_\_\_\_\_

**REFERRAL INFORMATION:**

***What is the reason for this application?***

- Eviction (currently without housing)
- At risk of eviction
- Difficulties in current living situation
- Planning to move to more independent housing
- Assessment of capacity to live independently
- Assessment of capacity to manage finances
- Cognitive issues
- Other: \_\_\_\_\_

Expected Move Date  
 (if applicable):  
 \_\_\_\_\_

***What are your specific areas of concern regarding independent living skills?***

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Personal Care        | <input type="checkbox"/> Nutrition / Menu planning | <input type="checkbox"/> Using Public Transit |
| <input type="checkbox"/> Managing Medications | <input type="checkbox"/> Cooking                   | <input type="checkbox"/> Community Access     |
| <input type="checkbox"/> Household Management | <input type="checkbox"/> Shopping                  | <input type="checkbox"/> Structuring my Day   |
| <input type="checkbox"/> Laundry              | <input type="checkbox"/> Managing Money            | <input type="checkbox"/> Safety               |
| <input type="checkbox"/> Other: _____         |  |   |

***Please describe your concerns:*** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Have you or do you experience difficulties in the following areas?**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Memory          | <input type="checkbox"/> Organization              | <input type="checkbox"/> Decision-making   |
| <input type="checkbox"/> Problem-solving | <input type="checkbox"/> Attention / concentration | <input type="checkbox"/> Reading / Writing |

Please explain: \_\_\_\_\_

**PERSONAL INFORMATION:**

**Relationship Status:**

- |                                    |                                   |                                     |
|------------------------------------|-----------------------------------|-------------------------------------|
| <input type="checkbox"/> Single    | <input type="checkbox"/> Married  | <input type="checkbox"/> Common Law |
| <input type="checkbox"/> Separated | <input type="checkbox"/> Divorced | <input type="checkbox"/> Widowed    |
| <input type="checkbox"/> Other     |                                   |                                     |

Do you have young children?  Yes  No *If yes, number / ages: \_\_\_\_\_*  
Are they in your care?  N/A  Yes  No \_\_\_\_\_

**Living Situation:**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Alone                     | <input type="checkbox"/> With spouse / partner     | <input type="checkbox"/> Young children at home |
| <input type="checkbox"/> With adult children       | <input type="checkbox"/> With parent / grandparent | <input type="checkbox"/> With roommate          |
| <input type="checkbox"/> Residential Care Facility | <input type="checkbox"/> Homeless / Shelter        | <input type="checkbox"/> Other: _____           |

How long have you lived at your current address? \_\_\_\_\_

Where did you live previously? \_\_\_\_\_

If not currently living alone, have you ever lived on your own?  Yes  No  N/A

Do you have pets? (if yes, explain: \_\_\_\_\_)  Yes  No

**Education:**

- |  |                                       |   |
|--|---------------------------------------|---|
| <input type="checkbox"/> < Grade 6         | <input type="checkbox"/> < Grade 9    | <input type="checkbox"/> Partial High school  |
| <input type="checkbox"/> High School / GED | <input type="checkbox"/> Trade school | <input type="checkbox"/> College / University |

**Employment Status:**

- |  |                                     |                                    |
|--|-------------------------------------|------------------------------------|
| <input type="checkbox"/> Employed: PT ___ FT ___ | <input type="checkbox"/> Unemployed | <input type="checkbox"/> Homemaker |
| <input type="checkbox"/> Volunteering            | <input type="checkbox"/> Student    | <input type="checkbox"/> Retired   |

**Income Sources (check all that apply):**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Work income                | <input type="checkbox"/> Family                     | <input type="checkbox"/> Savings / inheritance        |
| <input type="checkbox"/> EIA                        | <input type="checkbox"/> EIA Disability             | <input type="checkbox"/> CPP Disability               |
| <input type="checkbox"/> GST rebate                 | <input type="checkbox"/> Shelter Benefit / Rent Aid | <input type="checkbox"/> Portable Housing Benefit     |
| <input type="checkbox"/> Can. Pension Plan (CPP)    | <input type="checkbox"/> Old Age Security (OAS)     | <input type="checkbox"/> Guaranteed Income Sup. (GIS) |
| <input type="checkbox"/> Private Disability/Pension | <input type="checkbox"/> Other: _____               |   |

**Management of Affairs:**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Self                      | <input type="checkbox"/> Family (informal)                         | <input type="checkbox"/> Private Power of Attorney (POA) |
| <input type="checkbox"/> Public Trustee (finances) | <input type="checkbox"/> Public Trustee<br>(finances / healthcare) | <input type="checkbox"/> Other: _____                    |

**HEALTH INFORMATION:**

**Mental Health Diagnoses (check all that apply & place \* beside primary diagnosis):**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Anxiety disorder | <input type="checkbox"/> Hoarding disorder    | <input type="checkbox"/> Psychosis - NOS           |
| <input type="checkbox"/> Bipolar disorder | <input type="checkbox"/> OCD                  | <input type="checkbox"/> Schizo-affective disorder |
| <input type="checkbox"/> Depression       | <input type="checkbox"/> Personality disorder | <input type="checkbox"/> Schizophrenia             |
| <input type="checkbox"/> Eating disorder  | <input type="checkbox"/> PTSD                 | <input type="checkbox"/> Other: _____              |

**Cognitive / Neurodevelopmental Diagnoses (check all that apply):**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> ADHD                       | <input type="checkbox"/> FASD                     | <input type="checkbox"/> Intellectual disability   |
| <input type="checkbox"/> Autism/PDD                 | <input type="checkbox"/> Cognitive disorder - NOS | <input type="checkbox"/> Mild cognitive impairment |
| <input type="checkbox"/> Brain injury (date: _____) | <input type="checkbox"/> Dementia                 | <input type="checkbox"/> Other: _____              |

**Have you or do you experience the following problems?**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Agitation          | <input type="checkbox"/> Feeling hopeless/worthless  | <input type="checkbox"/> Physical aggression         |
| <input type="checkbox"/> Anger              | <input type="checkbox"/> Hallucinations              | <input type="checkbox"/> Self harm behaviour         |
| <input type="checkbox"/> Anxiety/panic      | <input type="checkbox"/> Hoarding                    | <input type="checkbox"/> Sleep difficulties          |
| <input type="checkbox"/> Confusion          | <input type="checkbox"/> Lack of meaningful activity | <input type="checkbox"/> Social withdrawal/isolation |
| <input type="checkbox"/> Depressed mood     | <input type="checkbox"/> Lack of motivation          | <input type="checkbox"/> Unusual thoughts/ideas      |
| <input type="checkbox"/> Excessive spending | <input type="checkbox"/> Negative thinking           | <input type="checkbox"/> Verbal aggression           |

Please explain: \_\_\_\_\_

**Have you experienced suicidal thoughts or behaviour?**  Yes  No

If yes, please explain: \_\_\_\_\_

**How frequently do you use the following mental health services?**

- |                           |                                |                                 |                                       |                                     |
|---------------------------|--------------------------------|---------------------------------|---------------------------------------|-------------------------------------|
| Mental health crisis line | <input type="checkbox"/> Never | <input type="checkbox"/> Rarely | <input type="checkbox"/> Occasionally | <input type="checkbox"/> Frequently |
| Mobile crisis unit        | <input type="checkbox"/> Never | <input type="checkbox"/> Rarely | <input type="checkbox"/> Occasionally | <input type="checkbox"/> Frequently |
| Crisis stabilization unit | <input type="checkbox"/> Never | <input type="checkbox"/> Rarely | <input type="checkbox"/> Occasionally | <input type="checkbox"/> Frequently |
| Crisis response centre    | <input type="checkbox"/> Never | <input type="checkbox"/> Rarely | <input type="checkbox"/> Occasionally | <input type="checkbox"/> Frequently |
| Other: _____              | <input type="checkbox"/> Never | <input type="checkbox"/> Rarely | <input type="checkbox"/> Occasionally | <input type="checkbox"/> Frequently |

**Have you been hospitalized for mental health reasons?**  Yes  No

If yes, when/where was your most recent admission? \_\_\_\_\_

**Physical Health Concerns (check all that apply):**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Chronic fatigue | <input type="checkbox"/> Fibromyalgia    | <input type="checkbox"/> Physical limitations |
| <input type="checkbox"/> Chronic pain    | <input type="checkbox"/> Mobility issues | <input type="checkbox"/> Seizure disorder     |
| <input type="checkbox"/> Diabetes        | <input type="checkbox"/> Obesity         | <input type="checkbox"/> Allergies: _____     |
| <input type="checkbox"/> Other: _____    | <input type="checkbox"/> Other: _____    | <input type="checkbox"/> Other: _____         |

Please describe how these concerns affect day-to-day functioning: \_\_\_\_\_

**Medications (please list):**

- |                                |                                |
|--------------------------------|--------------------------------|
| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |
| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |
| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |
| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |

Do you take your medications regularly as prescribed?  Yes  No

Do you have problem with medication side effects?  Yes  No

Have you had any recent changes to your medications?  Yes  No

If yes to any of the above, please explain: \_\_\_\_\_

**OTHER INFORMATION:**

**Are any of the following applicable to you (check all that apply)?**

- |  |   |
|--|---|
| <input type="checkbox"/> Smoking                           | <input type="checkbox"/> History of being abused                  |
| <input type="checkbox"/> Problem alcohol use               | <input type="checkbox"/> History of aggressive/violent behaviour  |
| <input type="checkbox"/> Substance use                     | <input type="checkbox"/> Involvement with criminal justice system |
| <input type="checkbox"/> Problem gambling                  | <input type="checkbox"/> Bedbugs                                  |
| <input type="checkbox"/> Recent significant loss or change | <input type="checkbox"/> Other: _____                             |

If yes to any of the above, provide details: \_\_\_\_\_

**Languages spoken:**  English  Other \_\_\_\_\_

**Is language or culture a concern or barrier for you?**  Yes  No

If yes, please explain: \_\_\_\_\_

**Is there a WRHA Safe Visit Plan? (If so, include with referral)**  Yes  No (no safety risks identified)  
 Unknown  No (SAFT/SVP not completed)

**SUPPORT / CONTACT INFORMATION:**

**Check all that apply and provide name and phone number:**

<i>designation:</i>	<i>name:</i>	<i>phone number:</i>
<input type="checkbox"/> Psychiatrist	_____	_____
<input type="checkbox"/> Family Physician	_____	_____
<input type="checkbox"/> Mental Health Worker	_____	_____
<input type="checkbox"/> Homecare Coordinator	_____	_____
<input type="checkbox"/> EIA Worker	_____	_____
<input type="checkbox"/> Public Trustee / POA	_____	_____
<input type="checkbox"/> Family contact	_____	_____
<input type="checkbox"/> Other: _____	_____	_____

**Referral Source:**

**Referral made by applicant:**  
How did you learn about SCIL? \_\_\_\_\_  
Were you assisted to fill out this form?  Yes  No  
If yes, by whom? \_\_\_\_\_

**Note: You must provide at least one health care contact in the list of contacts above.**

**Applicant Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Referral made by Health Care Provider:**  
Name & designation: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_ Fax: \_\_\_\_\_  
Is client aware of and in agreement with referral?  Yes  No

**Note - If available, please indicate and include the following with referral:**

Previous OT report(s)  Other applicable reports/documentation

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*please return application to:*  
**Community Therapy Services**  
101 - 1555 St. James St.  
Winnipeg, MB R3H 1B5  
Ph: (204) 949-0533 Fax: (204) 942-1428